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Attorneys for Debtors
and Post-Effective Date Debtors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	:
	:
MOTORS LIQUIDATION COMPANY, et al.,	:
f/k/a General Motors Corp., et al.	:
	:
Debtors.	:
	:
-----X	

	Chapter 11 Case No.
	09-50026 (REG)
	(Jointly Administered)

**QUARTERLY REPORT OF NOTICED *DE MINIMIS* SALES AND CERTAIN
NON-NOTICED *DE MINIMIS* SALES CONSUMMATED BY THE DEBTORS
DURING THE FISCAL QUARTER ENDING MARCH 31, 2011 PURSUANT TO
ORDER ESTABLISHING PROCEDURES FOR *DE MINIMIS* ASSET SALES**

PLEASE TAKE NOTICE THAT on August 18, 2009, the Court entered the Order Pursuant to 11 U.S.C. §§ 105 and 363 (A) Establishing Procedures for the Disposition of *De Minimis* Assets, and (B) Authorizing the Debtors to (i) Pay Related Fees, and (ii) Assume, Assume and Assign, or Reject Related Executory Contracts or Unexpired Leases (ECF No. 3830) (the “*De Minimis* Asset Sale Procedures Order”).¹ The *De Minimis* Asset Sale Procedures Order authorized the Debtors to implement certain procedures to consummate sales

¹ Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in *De Minimis* Asset Sale Procedures Order.

of *de minimis* assets outside of the ordinary course of business pursuant to section 363 of the Bankruptcy Code.

PLEASE TAKE FURTHER NOTICE THAT pursuant to paragraph 22 of the *De Minimis* Asset Sale Procedures Order, on or before the 30th day after the commencement of each fiscal quarter, the Debtors are required to file and serve on the Creditors' Committee a report summarizing (i) any Noticed *De Minimis* Sales that were consummated pursuant to the *De Minimis* Sale Procedures during the immediately preceding fiscal quarter and (ii) any Non-Noticed *De Minimis* Sales for consideration greater than \$250,000 that were consummated pursuant to the *De Minimis* Sale Procedures during the immediately preceding fiscal quarter.

PLEASE FURTHER TAKE NOTICE THAT the Debtors hereby report that during the fiscal quarter ending March 31, 2011, the Debtors consummated the Noticed *De Minimis* Sale set forth on **Exhibit "A."** The Debtors further report that no Non-Noticed *De Minimis* Sales for consideration greater than \$250,000 were consummated during the fiscal quarter ending March 31, 2011.

Dated: New York, New York
May 4, 2011

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Exhibit A

Asset Description	Location of Asset	Purchaser	Purchase Price	Closing Date
Idled Former GM stamping plant	Lebanon School Road, West Mifflin, PA 15122	Commercial Development Company, Inc.	\$1,216,750	March 3, 2011